

(I)(a) Statement showing Shareholding Pattern

Introductory sub-table (I)(a)

| Siel Financial Services Ltd. | | | |
|--|--|---|--|
| Scrip Code, Name of the scrip, class of security: 532217, SIELFNS, Equity Share | | | |
| Quarter ended: 30th June, 2015 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | 10381* | 100.00 | 0.09 |
| Total | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Rs.11,34,37,520/- (Rupees Eleven Crores Thirty Four Lakh Thirty Seven Thousand Five Hundred and Twenty Only) divided into 1,13,43,752 Equity Shares of Rs.10/- each fully paid up. | | |

Note : * Share issued pursuant to the Scheme of Amalgamation as approved by the Hon'ble High Court of Madhya Pradesh and Delhi vide their respective Orders dated 11.11.1997 (read with Order dated 05.12.1997) and 25.11.1997 on reduction of paid up capital by cancelling Rs.7.50 per equity shares and balance equity was consolidated into equity share with paid-up amount of Rs. 10 each. Therefore, 41525 old equity shares (on which Outstanding Call in arrears of Rs.207625) were cancelled and 10381 new equity shares were issued with outstanding of Rs.207625/-.



Statement Showing Shareholding Pattern

| Category code | Category of shareholder | Number of shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--------------------------------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage (IX)=(VIII)/(IV)*100 |
| | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 3 | 10613382 | 0 | 93.56 | 93.56 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(1) | 3 | 10613382 | 0 | 93.56 | 93.56 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign individuals) | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 3 | 10613382 | 0 | 93.56 | 93.56 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | NA | NA |
| (1) | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds/ UTI | | | | | | | |
| (b) | Financial Institutions/ Banks | 1 | 50 | 0 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Any Other (Foreign Banks) | 1 | 50 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | | | | | | NA | NA |
| (2) | Non-institutions | 75 | 62950 | 10250 | 0.55 | 0.55 | | |
| (a) | Bodies Corporate | | | | | | | |
| (b) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 Lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 18110 | 615495 | 29505 | 5.43 | 5.43 | | |
| (c) | Any Other (NRIs) | 1847 | 51875 | 50 | 0.46 | 0.46 | | |
| | Sub-Total (B)(2) | 20032 | 730320 | 39805 | 6.44 | 6.44 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 20033 | 730370 | 39805 | 6.44 | 6.44 | NA | NA |
| | TOTAL (A)+(B) | 20036 | 11343752 | 39805 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | NA | NA |
| (1) | Promoter and Promoter group | | | | | | | |
| (2) | Public | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 20036 | 11343752 | 39805 | NA | 100.00 | | |



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|------------------------|-----------------------------------|----------|-----------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (D)(a) | Number of warrants held | As a % of total number of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | |
| | | (ii) | (iv) | (v) | $(v)/(ii)*100$ | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | MAWANA SUGARS LIMITED | 10613182 | 93.56 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0 | 10613182 |
| 2 | MAWANA SUGARS LIMITED | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0 | 100 |
| 3 | MAWANA SUGARS LIMITED | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0 | 10613382 |
| | TOTAL | 10613382 | 93.56 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0 | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | | | | | | | |

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | | | | | | | |



